



AGENDA

- 1:30 pm Registration and Networking Coffee**
- 2:00 pm Welcome Remarks**
Cristiane Nascimento, International Relations, ABVCAP
Karyn Koiffman, Partner, Baker & McKenzie LLP
- 2:10 pm Brazil Forward: Economy, Reforms and Politics**
The largest country in Latin America has been going through a difficult series of events in the past years. Amid this turbulent phase an opportunity is in the making if the imminent reforms and corruption cleansing put Brazil in a more competitive place. A group of experts will share their views and insights on where and how these upcoming actions will impact the investment scenario in Brazil.

Paulo Vieira Cunha, Founding Partner, Vernbank
- 2:50 pm Brazil's Private Equity Opportunity Set Today**
Active global and local fund managers discuss their current portfolio companies and upcoming deal flow as well as the ongoing outlook for returns. This session will be moderated to have full interaction with the audience and active Q&A on a variety of investor interest topics, including sectoral breakdowns as well as important micro factors that are helping drive returns locally.

Fernando Borges, Managing Director and Co-Head of the Carlyle South America Buyout
Priscila Rodrigues, Partner, Bozano Investimentos
- 3:35 pm Coffee Break and Networking**
- 3:55 pm Sector Recap: What's Hot, What's Not and What to Look out for?**
From infrastructure and renewable energy to technology and education, this session will go deep on the sectors that have remained attractive despite the crisis, sectors in process of consolidation and well as those that have lost its spark for good or at least for a while.

Moderated by: Cesar Collier, Managing Director, Siguler Guff
Carlos Augusto Carneiro, Investment Manager for PE/VC Funds, BNDESPar;
Chair, Infrastructure Committee, ABVCAP
Mauricio Lima, CEO & Co-founder, Investtech
Manoel Lemos, Partner & Managing Director, Redpoint eventures
Ricardo Propheta, Partner, BRZ Investimentos
- 4:45 pm Looking ahead: A Golden Vintage for Brazil?**
Entry multiples in Brazil have remained low despite global increases in buyout pricing and increasing dry powder. Traditional family owned companies previously not interested in PE suitors have become willing partners. Active Limited Partners in the region discuss the why's and where's they are looking to increase their portfolios in Brazilian PEVC today.

Moderated by: Robert Linton, Investor Relations, ABVCAP
Jose Sosa del Valle, Partner, Lexington Partners
Inigo Garcia, Vice President, Cambridge Associates

5:30 pm Adjournment